Document Management

Document Management supports paperless operations. It reduces document control costs by enabling users to easily retrieve information related to customers, quotes, orders, parts, jobs, operations, materials, invoices, packing slips—users can add attachments nearly everywhere within the system. This capability is extremely useful for viewing drawings on the shop floor, benchmarking production information, and maintaining quality documents.

Multiple versions are offered:

- Document Management for adding attachments and document viewing based on native viewing applications.
- Document Management Pro which includes advanced 2D viewing and markup capabilities.
- Document Management Pro 3D which extends with support for 3D model viewing formats.

The Document Management modules support viewing of spreadsheet, word processing and some graphics formats through any application with a native viewer. Document Management Pro and Pro 3D add more comprehensive viewing and complete document markup capabilities, without the presence of the originating application. Complete annotation and redlining capability in available file formats allow seamless sharing of shop personnel feedback without alteration of the original document.

SIMPLE AND SECURE
Simply drag and drop a document from your secure document repository and the system generates a secure link that can be accessed based on user network security.

RETRIEVAL
Retrieve documents for viewing, editing, or printing by contextually searching within your Epicor application and accessing related attachments.

POWERED BY CIMMETRY SYSTEMS CORPORATION AUTOVUE™

AutoVue Professional Desktop Edition
AutoVue Professional is a powerful viewing and markup/annotation solution for users that need to view, examine, print and provide comments and feedback on a variety of 2D design and business document formats. Native document viewing eliminates the need for end users to access authoring applications and avoids costly and error-prone conversion into neutral formats.

Maximize effectiveness throughout your organization by working without paper. Document Management Pro 3D allows 3D drawings to be shared and viewed throughout the organization.

AutoVue Professional’s comprehensive, rich set of markup/annotation entities allow users to effectively communicate change requests, comments, and instructions. Enable collaboration amongst users and design teams and provide a mechanism to deliver feedback for all supported document formats. Document integrity is maintained as the original documents are never altered. Annotations are saved as a separate layer displayed on top of the original document.

AUTOVUE PROFESSIONAL DESKTOP EDITION FEATURES
- Wide array of annotation capabilities: clouds, text, pointers, symbols, sticky notes, hyperlinks, etc.
- Native viewing of hundreds of document types including DWG and DGN
- Advanced zoom and pan functions
- Precise 2D measurement capabilities
- Compare two versions of a drawing
- Advanced text searches in CAD drawings
- Windows based printing options: print preview, print screen, force to black, batch print, insert watermarks, etc.
AutoVue SolidModel Professional Desktop Edition

AutoVue SolidModel Professional is a comprehensive collaborative visualization solution which provides native viewing and markup/annotation capabilities for over 450 document types. These include 3D parts and assemblies, 2D drawings, EDA layouts and schematics, and office documents. Native document viewing eliminates the need for end users to access authoring applications and avoids costly and error-prone conversion into neutral formats. With such a wide array of documents supported within one simple and easy to use package, this is the only visualization tool a design or manufacturing organization will ever need.

AutoVue SolidModel Pro’s Digital Mockup capabilities allow designers to import and combine various CAD design formats and simulate models and assemblies to project real world manufacturability opportunities without the expense and time associated with physical prototypes.

AutoVue SolidModel Pro’s powerful markup/annotation capabilities enable collaboration amongst users and design teams and provide a mechanism to deliver feedback for all supported document formats in one system. Document security and integrity are maintained as the original documents are never altered.

**AUTOVUE SOLIDMODEL PROFESSIONAL FEATURES**

- Spin, rotate and manipulate 3D models
- View 2D modes and drafts of 3D models
- Wide array of markup entities including sticky notes, measurements, etc.
- Transform model parts and explode assemblies
- Section parts and models and export section edges
- Perform precise 3D measurements & calculate mass properties
- Advanced comparison of 3D models, parts and assemblies
- 3D Explode and 3D Entity Search
- Support for PMI (Product Manufacturing Information) & GDT (Geometric Dimensioning and Tolerancing) data
- Precise part alignment and interference checking
- Generate and export BOMs (Bills of Material)
- Combine both mechanical and electronic parts to create a digital mockup
- Verify EDA designs and test for manufacturability
- Cross Probe between a PCB layout, schematic or 3D PCB